

FRESHFIELDS BRUCKHAUS DERINGER US LLP
601 Lexington Avenue
New York, NY 10022
Telephone: (212) 277-4000
Facsimile: (212) 277-4001

Attorneys for Empyrean Capital Overseas
Fund, Ltd.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re	:	Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al.,		:
Debtors	:	(Jointly Administered)
:		

NOTICE OF WITHDRAWAL OF CLAIM

PLEASE TAKE NOTICE that Empyrean Capital Overseas Fund, Ltd. hereby withdraws with prejudice proof of claim number 28522 (the “Claim”), filed on September 22, 2009, against Lehman Brothers Holdings Inc. and directs Epiq Bankruptcy Solutions LLC to expunge the Claim from the claims register.

Dated: November 5, 2013
New York, New York

/s/ Abbey Walsh

FRESHFIELDS BRUCKHAUS DERINGER
US LLP
601 Lexington Avenue
New York, NY 10022
Telephone: (212) 277-4000
Facsimile: (212) 277-4001

Attorneys for Empyrean Capital Overseas
Fund, Ltd.